

# Ultima News Special edition

February 2009

## Ultima's winning team



Heila Reinecke has been part of the team for 17 years. She makes sure that the admin runs smoothly. Most of you know her and will have experienced her meticulous, analytical and systematic way of doing things.

Heila's love of people is probably what characterizes her most. She is married to Dirk. When they have time, they enjoy touring and camping in Limpopo, and they also plan on retiring there one day.



Annatjie Lourens has been at Ultima for 10 years already. She is responsible for financial planning, compliance, the computer networks and tax. Annatjie has a BCom Hons degree and has also obtained the sought-after CFP® qualification.

Annatjie is married to Jacques. The Lourens's lives revolve around Carla and Lizé! According to current predictions, the two girls will surpass Jacques and Annatjie at almost everything. As a family, they enjoy visiting their parents on the farm in the Eastern Cape when they get a chance to get away.



Jean Wienand has been part of the team for two years now. Her administrative skills and commitment are well known. Jean likes touring but also enjoys relaxing at home when she has a quiet moment.

Her two children, Hazel and Gavin, have excelled academically and definitely take after their mother!



Jan-Carel Botha is part of the financial planning team. Jan-Carel has an Economics degree and did exceptionally well to complete the difficult CFP® qualification in only one year. Jan-Carel is married to Maretha (she takes the most beautiful photos should you ever need somebody).

Their son, Oliver *Botha* (see photo), is getting nice and big but is also sometimes quite a handful, particularly in the garden.



Fortunately for Ultima, Jan-Carel decided to make financial planning his career and not golf, at which he excels. He is still working on his squash, but his aim is to beat Gerrit before he goes to the old-age home!



*Good morning! This is the office of Ultima, Heidi Saayman speaking. How can I help you?* Many of you have heard Heidi saying these friendly words. She joined the team recently and also helps with the administration. Heidi's interests are painting and water sports.

Heidi is married to Braam and they have two children, Andrew and Courteney.

They all love nature and enjoy travelling all over the country.



Nick Dekker started with us recently after having worked at Old Mutual as a financial planner for approximately six years. Nick is analytical and dedicated to doing excellent financial planning for his clients.

Nick is married to Juanita. Their twins, LD and Li-mari, will have a new sister soon.

As a family, they enjoy outdoor activities like sport, gardening and hunting.



Gerrit and Regina started the business together. Regina is involved in the day-to-day management of the company as well as financial planning. She has a BSc Hons degree and also obtained the sought-after CFP® qualification in 2005.

It is Regina's ideal to help the people around her reach their full potential. She is also involved in strategic prayer initiatives with a specific focus on transforming the city and the country.

In 2003, Gerrit was named as South Africa's Financial Planner of the Year by *Personal Finance* and the FPI. Gerrit has his own weekly radio programme, *Wealth Through Financial Planning*, on Impact 103. Gerrit and Regina are involved in community upliftment programmes.

As a family, they enjoy going to Sanlameer. They have two children, Francois (27) and Talitha (18). Francois is currently working at Mxit in Stellenbosch en Talitha is doing a service year at 13th Floor.



Wendy Martin joined us at the beginning of the year. She already has her BCom Investment Management degree (cum laude) and is currently busy with her Honours in Financial Management.

Wendy assists Regina with the management and administration of the office.



Betty Shoba has been part of the team for a considerable time. She is our office assistant.

Betty lives in KwaMhlanga. Her children, Mbali (10), Lungele (8) en Andile (3) give her great pleasure.

Betty enjoys shopping and Menlyn, which is just around the corner, is always a big attraction.